

## Agathe Laissus

Associate

Luxembourg

### Biography

As an associate in our Finance Group at Hogan Lovells, Agathe Laissus focuses her practice on international debt capital markets and banking matters. Whether assisting multinational corporations with high yield bonds issues, leveraged and acquisition finance transactions, or helping with banking and capital markets related regulatory queries, she delivers high quality work. Agathe advises corporations and credit institutions on both transactional and regulatory queries. She also assists with any leveraged and acquisition finance, real estate finance, structured finance, banking, and debt capital markets related projects.

In addition, Agathe has substantial experience in regulatory queries and may assist you keeping up with the new regulatory challenges and regulations whether derivatives or capital markets related or banking related.

Before joining Hogan Lovells, Agathe worked for four years in a leading law firm in Luxembourg and has co-authored several articles and guides notably on the following topics: high yield bonds issues structured via Luxembourg and lending and taking security in Luxembourg. Currently, she is contributing as French commentator to a book introducing Australian law to civil law professionals with a comparative insight on



### Phone

+352 26 4 26 132

### Fax

+352 26 4 26 999

### Email

[agate.laissus@hoganlovells.com](mailto:agate.laissus@hoganlovells.com)

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### Languages

English  
French  
German

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### Practices

Asset Finance  
Capital Markets  
Securities and Public Company  
Advisory  
Leveraged and Acquisition Finance  
Real Estate Finance  
Blockchain  
Banking Transactional

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French, German and Chinese law. In addition to having an extensive knowledge of the Luxembourg, German and French lending markets, she has experience in various industries such as telecommunication, food beverage, real estate, construction, and automobile.

## Representative experience

Advised European Investment Bank on a EUR 30 million bilateral loan facility, governed by Luxembourg law, to Medneo, a German innovative medical radiology images provider

Regulatory advice to CNP Patrimoine regarding the acquisition of the asset management platform Quality Insurance Services which is managing its French and Luxembourg insurance contracts.

## Latest thinking and events

- Press Releases
  - Hogan Lovells advises Katjes on issuance of around €110 million corporate bonds
- Hogan Lovells Engage
  - Luxembourg's first dip before surfing on the blockchain wave *Hogan Lovells Engage*
- Blog Post
  - Luxembourg's first dip before surfing on the blockchain wave
- Published Works
  - What are the biggest legal challenges facing regtech companies? *Delano*
- Blog Post
  - PSD2 - Luxembourg implementation
- Press Releases
  - Hogan Lovells acts as counsel for Radisson Hospitality AB on debut issuance of €250 million publicly listed high-yield bonds and €20 million super senior secured revolving credit facility

## Industries

Automotive and Mobility  
Financial Institutions  
Insurance  
TMT  
Energy and Natural Resources

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## Areas of focus

Convertible Debt Offerings  
Derivatives and Structured Products  
High Yield  
Raising Debt Capital  
Securities and Financial Regulatory Advice  
Securitization and Structured Finance  
Stock Exchange Listings and Regulatory Compliance  
Brexit  
Regulatory Authorization and Insurers  
Regulatory Authorization and Financial Institutions  
Regulated Outsourcing and Insurers  
Regulated Outsourcing and Financial Institutions

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## Education and admissions

### Education

LL.M., University of New South  
Wales, Australia, 2011

Master of German and French  
Corporate Law, Université de Cergy-  
Pontoise (France) and  
Heinrich-Heine Universität  
Düsseldorf (Germany)

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## Bar admissions and qualifications

Luxembourg

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## Court admissions

Luxembourg

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## Accolades

Provides "a high level of service" on  
corporate finance and capital  
markets transactions.

*Legal 500 2018*

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