# Public Company Mergers and Acquisitions

We represent listed companies on M&A transactions of all forms and sizes, leveraging our deep transactional knowledge across our international platform.

We are experienced in negotiated and unsolicited transactions. These include mergers, tender offers, exchange offers, and proxy contests, and transactions implemented by schemes of arrangement and other structures used around the world. In the U.S., we leverage our public company advisory practice in support of our public company transactions.

Our M&A practice is integrated with our industry teams. And we call upon our regulatory practice and various support areas critical to M&A, such as tax and employee matters. We use our experience working with a range of government agencies – including the SEC and competition authorities – to guide you through the applicable approvals process. Our one-team approach means that we can seamlessly execute transactions and anticipate regulatory changes, market dynamics, and trends that impact public M&A.

Click here for more detailed information on our global M&A practice.

## Practices

Mergers and Acquisitions

## Representative experience

Marvell Technology Group Ltd. on its US$6bn acquisition of Cavium, Inc.

Orbital ATK, Inc., a leading aerospace and defense company, on its US$9.2bn sale to Northrop Grumman Corporation.

Walmart in its US$16bn acquisition of a majority stake in Flipkart.

Novartis on its US$8.7bn acquisition of AveXis.

Paysafe Group on a £3bn takeover offer by a consortium led by Blackstone and CVC.

Oracle Corporation on its AUD1.6bn acquisition of Aconex, a leading cloud-based solutions company that manages team collaboration for construction projects.

Xinjiang Urban Construction (Group) Co., Ltd on its US$1.5bn reverse takeover by Jiangsu Jinsheng Industrial Co., Ltd.

Celgene Corporation on its US$9bn acquisition of Juno Therapeutics, a clinical-stage cell immunotherapy company.

Pertamina on its US$1.45bn acquisition of Maurel et Prom.

UnitedHealth Group's Optum division on its US$2.3bn acquisition of Surgical Care Affiliates.

RLJ Lodging Trust on its US$7bn merger with FelCor Lodging Trust.

SAB Miller Plc on its US$122.8bn acquisition by Anheuser-Busch InBev.

Hatteras Financial Corp. on its US$1.5bn acquisition by Annaly Capital Management, Inc.

Arris Group Inc. on its US$2.26bn acquisition of Pace Plc.

Home Properties Inc. on its US$7.6bn acquisition by Lone Star Funds.

Industrial Income Trust, Inc., a public, unlisted REIT, on its US$4.55bn acquisition by Western Logistics II LLC, an affiliate of Global Logistic Properties Limited.

LabCorp on its US$6.1bn acquisition of Covance Inc.

Lockheed Martin on the US$5bn separation and combination of its Information Systems & Global Solutions business with Leidos Holdings through a Reverse Morris Trust.

## Latest thinking and events

Hogan Lovells Publications
Getting The Deal Through: M&A Litigation 2019
*Law Business Research*

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