

## Michael E. McTiernan

Partner

Washington, D.C.

### Biography

Michael McTiernan has spent two decades focused almost exclusively on corporate and securities matters related to real estate investment trusts (REITs) and other real estate companies. With vast experience both as head of the SEC's REIT group and in private practice, Michael provides his clients superior insights into technical securities law matters.

Michael's practice focuses on advising traded and non-traded REITs and underwriters in a wide variety of corporate and securities matters, including initial public offerings, follow-on offerings, mergers and acquisitions, SEC reporting, corporate governance, and broker-dealer due diligence reviews.

After serving as an assistant director at the SEC, where he played a leading role in developing all of the SEC's recent interpretive guidance for REITs, Michael joined Hogan Lovells as a partner in 2013. Michael is recognized by *Chambers USA* as one of the nation's leading REIT lawyers and regularly speaks on REIT-related matters at industry conferences. He is a member of the National Association of Real Estate Investment Trusts (NAREIT), the Investment Program Association (IPA), and the American Bar Association (ABA).

### Awards and rankings



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### Practices

Corporate

REITs

Mergers and Acquisitions

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### Areas of focus

M&A and Joint Ventures

Initial Public Offerings

Public Company Mergers and Acquisitions

Special Committee and Independent Director Representations

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- Finance: Capital Markets: Equity Offerings, *Legal 500 US*, 2014, 2017-2019
- Byron D. Woodside Award, *SEC*

## Latest thinking and events

- Hogan Lovells Publications
  - SEC proposes to amend requirements for disclosure on business, legal proceedings and risk factors
- Hogan Lovells Publications
  - SEC adopts rule amendments under the FAST Act to modernize and simplify disclosure *SEC Update*
- Published Works
  - Equity capital markets in the USA *Lexology*
- Hogan Lovells Publications
  - SEC adopts requirement for disclosure of hedging policies for employees, officers, and directors *SEC Update*
- Hogan Lovells Publications
  - SEC Staff Issues No-Action Letter Facilitating Rule 144 Sales of REIT Shares Received in Exchange for Operating Partnership Units *SEC Update*
- Hogan Lovells Publications
  - Marketing U.S. REITs to European Investors: Are You Subject to the Alternative Investment Fund Managers Directive? *REIT Alert*

## Education and admissions

### Education

J.D., Georgetown University Law Center, 1997

B.A. History, The College of Wooster, 1993

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### Bar admissions and qualifications

District of Columbia

New York

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### Accolades

"A very practical and technically adept securities lawyer."

*Chambers USA*

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